



This year the IRS has cash refunds even for people who don't have to file taxes!



This refund is called the phone tax refund. It is a one-time payment. It's for people who made long distance calls between February 28, 2003 and August 1, 2006. This can be on their:

- home phones,
- cell phones, or
- internet service.



How do you get the refund if you don't have to file income tax returns? Just file IRS Form 1040EZ-T. It's only 1 page. See sample below. The real paper is with this page.

Fill out the paper. If you live in Tennessee, **mail it to:**

Internal Revenue Service
Austin, TX 73301-0014

How much is the refund? The easiest way to get your money is to ask for the standard refund. The amount depends on how many people you could claim if you filed taxes. **You don't need your phone bills.** The standard refund is:

- \$30 for 1 person
- \$40 for 2 people
- \$50 for 3 people
- \$60 for 4 or more people



Can you claim more? Yes, **IF** you have your old phone bills. **AND** the long distance tax adds up to more than the standard refund.

Tennessee Taxpayer Project

Low Income Taxpayer Clinic and
program of Legal Aid Society

1-866-481-3669

It's a free call.

We help low-income people with tax problems for free.

Special IRS Form for Non Filers - Sample - Do NOT file!

Form 1040EZ-T		Department of the Treasury—Internal Revenue Service		Request for Refund of Federal Telephone Excise Tax (99) 2006		OMB No. 1545-2039	
Name and address Please print or type.	Your first name and initial John Q.	Last name Doe	Your social security number 123 45 6789				
	If a joint request, spouse's first name and initial Mary S.	Last name Doe	Spouse's social security number 987 65 4321				
	Home address (number and street). If you have a P.O. box, see page 2. 1234 Road Street		Apt. no.	▲ You must enter your SSN(s) above. ▲			
	City, town or post office, state, and ZIP code. If you have a foreign address, see page 2. Your town, TN 37200		If you do not have an SSN, see page 2.				
Before You Begin	You can file this form to get a one-time refund of the federal telephone excise tax only if all of the following apply.						
	<ul style="list-style-type: none"> • You are not required to and do not file an individual income tax return. • You paid federal telephone excise tax on long distance or bundled telephone service billed to you after February 28, 2003, and before August 1, 2006. • You have not received or requested a credit or refund of the federal excise tax from your telephone service provider. (If you requested a credit or refund, you must have withdrawn the request.) 						
Refund Have it directly deposited! See page 3 and fill in 1b, 1c, and 1d.	1a Refund of federal telephone excise tax paid. Attach Form 8913 if required. See instructions.		1a		\$40.00		
	▶ b Routing number		▶ c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings				
	▶ d Account number						
Third party designee	Do you want to allow another person to discuss this request with the IRS (see page 4)? <input type="checkbox"/> Yes. Complete the following. <input type="checkbox"/> No						
	Designee's name ▶ \	Phone no. ▶ ()	Personal identification number (PIN) ▶				
Sign here Joint request? See page 4. Keep a copy for your records.	Under penalties of perjury, I declare that I have examined this request and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.						
	Your signature X John Q. Doe	Date Jan. 15, 2007	Daytime phone number 615 123-4567				
	Spouse's signature. If a joint request, both must sign. X Mary S. Doe	Date Jan. 15, 2007					

Put your real name, address, phone and Social Security numbers.

\$40 is for 2 people. The amount depends on how many people you could claim if you filed taxes.

Leave this part blank if you want the check mailed to you. Want it put directly in your bank account? Ask your bank to help you fill out this part.

Sign the paper. Put the date you sign it. Put your daytime phone.

